

Have Your Client's
Life Plan Changed?

Performance Evaluation Review

A benefit we offer at no cost.

A **free analysis** of your clients in-force policy, reviewing their current **life insurance needs** and integrating both with the **best products** offered today.

Step 1 Performance Evaluation Review

Analyze the policy to make certain that current premiums fulfill your client's expectations.

Step 2 Market Survey

Determine if they can reduce their premiums, enhance cash accumulation or extend the life of their coverage.

Step 3 Solution

Recommendations to your current clients that meet their goals and expectations.

PERFORMANCE EVALUATION REVIEW

for your client's

life insurance

policies



***Please contact
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for additional information !***



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