

**CLIENT NAME:** \_\_\_\_\_ **Date:** \_\_\_\_\_

Male  Female Date of birth: \_\_\_\_\_ Height: \_\_\_\_\_' \_\_\_\_\_" Weight: \_\_\_\_\_

**Tobacco Use:**  Never used  Totally stopped Date stopped: \_\_\_\_\_  Use now Type of nicotine product: \_\_\_\_\_

**Type of Coverage:**  Term  UL  Survivor **Type of Coverage:**  Term  UL  Survivor UL

**Coverage Amount:** \_\_\_\_\_ **Anticipated Premium:** \_\_\_\_\_

**FAMILY HISTORY**

Has proposed insured had a parent, brother or sister who had cancer, diabetes, stroke, heart or kidney disease or who committed suicide?  
**If yes, use separate sheet to provide this information, including age of onset and date of death**

**PROPOSED INSURED'S EXISTING INSURANCE**

Full Name of Company	Face Amount	Year Issued	Is Policy to be Replaced?

1. Date of diagnoses: \_\_\_\_\_

2. What was the pretreatment PSA? \_\_\_\_\_

3. How was the cancer treated? (check all that apply)

Observation only  TURP (transurethral prostatectomy)  Radical prostatectomy

Radiation therapy (seed implant or external beam radiation)

4. What is date and result of the most current PSA test? \_\_\_\_\_

5. What was the Gleason score? \_\_\_\_\_

6. What stage was the cancer?

Stage 0 (in-situ)  Stage I  Stage II  Stage III  Stage IV

7. Is there a family history of cancer?  No  Yes

8. What medications is client taking? (accurate name, dosage, and reason)

(Accurate) Name of Medication	Dosage	Reason

9. Are there any other health problems? (additional questionnaires may be required)  No  Yes; please give details

\_\_\_\_\_  
\_\_\_\_\_

# FAMILY HISTORY (ADDENDUM)

CLIENT NAME: \_\_\_\_\_ Date: \_\_\_\_\_

Male  Female Date of birth: \_\_\_\_\_ Height: \_\_\_\_' \_\_\_\_" Weight: \_\_\_\_\_

1. Has the proposed insured had relative(s) with any of the following:

Parent

Has had:  Cancer  Diabetes  Stroke  Heart disease  Committed suicide  Other (explain below)

Age of onset: \_\_\_\_\_ Date of death: \_\_\_\_\_

Brother

Has had:  Cancer  Diabetes  Stroke  Heart disease  Committed suicide  Other (explain below)

Age of onset: \_\_\_\_\_ Date of death: \_\_\_\_\_

Sister

Has had:  Cancer  Diabetes  Stroke  Heart disease  Committed suicide  Other (explain below)

Age of onset: \_\_\_\_\_ Date of death: \_\_\_\_\_

2. If yes to any of the above, please provide details/information

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